



Fiduciary Support Services with KCC.

We're using cutting-edge technology to manage your chapter 11 funds.

At KCC, we're always looking for new ways to improve your case's day-to-day operations. That's why we developed a UST-compliant, end-to-end software capable of managing the estate's funds during all stages of your chapter 11 matter. Every step of the way, we're committed to shrinking the administrative burden, so you can stay focused on the big picture.

That's the KCC difference.

Work better, work smarter. Chapter 11 is best with KCC.

Trust KCC for:

- 363 Sale Escrows
- Professional Fee Escrows
- Distribution Accounts
- Liquidating Trusts
- DIP Accounts
- Sub-Chapter V and Receiverships

Meet your **one-stop shop** for chapter 11 solutions.

With the KCC platform, powerful solutions are always within arm's reach.



High-Quality Banking Options

Leveraging our parent company's support, KCC is able to offer more A-rated, UST-approved banking options than any other provider in the industry.



Collateralization

KCC is set up to provide collateralization services no matter the size of the deposit, making us a true end-to-end ally for better chapter 11 processes.



Automated UST-Compliant Reporting

Employing KCC's proprietary software system, UST-required reporting can be completed automatically, ensuring comprehensive compliance with no additional effort or expense.



Best-In-Class Service

Our reputation for success has made us a trusted name in the industry. Through our platform, you can quickly get paired with a real professional who knows the restructuring process and has the solutions you need.

YOUR SUBJECT MATTER EXPERTS



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TRUSTEE AND FIDUCIARY SERVICES

CORPORATE RESTRUCTURING ACCOUNTS

The following represents a list of KCC's recent balance engagements.



SOUTHCROSS ENERGY PARTNERS

Fund Type: 363 Sale Account
Final Sale Price: \$600M



ORCHIDS PAPER PRODUCTS COMPANY

Fund Type: 363 Sale Account
Final Sale Price: \$207M



TOISA LIMITED

Fund Type: Fund Services, Disbursing Agent
Balance: \$95M



LASER SPINE INSTITUTE

Fund Type: Receivership
Balance: \$50M

VETERINARY CARE

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Fund Type: Fund Services
Balance: \$39M



TAKATA CORPORATION

Fund Type: Professional Fee Fund
Balance: \$32M



HALCON RESOURCES

Fund Type: Professional Fee Fund
Balance: \$30M



NORTH PACIFIC CANNERS & PACKERS

Fund Type: DIP, Disbursing Agent
Balance: \$29M

WELDED CONSTRUCTION

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Fund Type: Disbursing Agent
Balance: \$28M



TEMPLAR ENERGY

Fund Type: Fund Services, Disbursing Agent
Balance: \$20M



SPECIALTY RETAILERS

Fund Type: Disbursing Agent
Balance: \$15M

For a complete list of KCC's clients or information about any of our services please contact Rebecca Cook at 310.220.9325, rcook@kccllc.com, Michelle Salazar at 310.341.8980, msalazar@kccllc.com or visit kccllc.com.

